

Release Notes

Release 2017-4.1 July 2018

CCH ProSystem fx Document

Welcome to CCH ProSystem $fx \sim 2017-4.1$

This bulletin provides important information about the 2017-4.1 release of Document. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

Note: Wolters Kluwer encourages you to upgrade Document and take advantage of the latest versions available. With this in mind, we currently offer a blend of self-service/assisted upgrade options from now until November 2018.

Upgrades during 4.1 will be turned into an assisted upgrade with firms using self-service to prepare and begin creating back-ups prior to scheduling upgrades with support.

You can walk through your upgrade with an experienced representative at no charge, and follow this article in our Knowledge Base to prepare for a future upgrade without assistance: <u>How do I prepare for the upgrade to CCH ProSystem fx Document?</u>

Beginning November 2018 our upgrade services will be offered in two ways:

- 1. Self-service with appropriate documentation as a guide
- 2. Work with an experienced representative for upgrades after-hours as a paid service

Support will continue to assist with questions or technical problems experienced during all self-service upgrades.

New in This Release

Recycle Bin Pagination

Beginning with this release, pagination has been added to the Recycle Bin User Deleted and Expired tabs, and will default to 2000 results. The Recycle Bin will retain your previous pagination from your last logged-in session. Filtering and sorting is now displayed across one page.

Fixed in This Release

The following have been fixed in this release of Document:

We have resolved an issue where a
 tag was inserted into emails sent from Document.